

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**HARMONY TECHNOLOGY PARK METROPOLITAN DISTRICT
IN THE CITY OF FORT COLLINS, LARIMER COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Harmony Technology Park Metropolitan District (the “**District**”), in the City of Fort Collins, Colorado, will hold a special meeting on November 18, 2020 at 2:00 P.M., at 5042 Technology Parkway, Suite 350, Fort Collins, Colorado. Due to the State of Emergency declared by Governor Polis and Public Health Orders issued by the Colorado Division of Public Health and Safety, and the threat posed by the COVID-19 coronavirus, this meeting may also be joined through the following directions:

<https://zoom.us/j/91249359696?pwd=aXA0S1lkQ2h3YnlvdTdlMmZsbVl1dz09>

Call-in Number: 720-707-2699
Meeting ID: 912 4935 9696
Passcode: 472328

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue and refund general obligation indebtedness by the issuance of a Taxable (Convertible to Tax-Exempt) General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2020 with BBVA Mortgage Corporation, in an approximate principal amount of \$12,600,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such general obligation indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ BOARD OF DIRECTORS
HARMONY TECHNOLOGY PARK METROPOLITAN DISTRICT

**IN THE CITY OF FORT COLLINS, LARIMER COUNTY,
COLORADO**

HARMONY TECHNOLOGY PARK METROPOLITAN DISTRICT

SPECIAL MEETING (Via Teleconference) and at
5042 Technology Parkway, Suite 350, Fort Collins, Colorado
Wednesday, November 18, 2020 at 2:00 p.m.

<https://harmonytechparkmd.colorado.gov/>

Joseph Knopinski, President	Term to May 2023
John Gooch, Secretary	Term to May 2023
John Hutto, Treasurer	Term to May 2022
Vacant	Term to May 2022
Vacant	Term to May 2022

Due to Executive Orders issued by Governor Polis, and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threats posed by COVID-19, this meeting will be held via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/91249359696?pwd=aXA0S1lkQ2h3YnlvdTdLMmZsbVl1dz09>

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NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda upon request of any Board member.
 - a. Approval of Minutes from the October 21, 2020 Special Meeting
6. Financial Matters
 - a. Consider Approval of Resolution Amending the 2020 Budget
 - b. Consider Approval of Resolution Adopting the 2021 Budget
 - c. Other Financial Matters
7. Loan Matters
 - a. Consider Approval of Engagement of Ballard Spahr as Bond Counsel
 - b. Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Loan from White Bear Ankele Tanaka & Waldron
 - c. Consider Approval of Engagement of Municipal Advisor
 - d. Discuss Status of Loan Issuance

1178.0008: 1084291

*Regular and Special Meeting Agendas will be posted to the District's website at <https://harmonytechparkmd.colorado.gov/>

- e. Consider and make final determination to issue and refund general obligation indebtedness by the issuance of a Taxable (Convertible to Tax-Exempt) General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Loan, Series 2020 with BBVA Mortgage Corporation in an approximate, aggregate principal amount of \$12,600,000 for the purpose of refunding the District's existing general obligation indebtedness, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such general obligation indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions
- f. Other Loan Matters

8. Other Business

9. Adjourn